**INTEREST RATES MARKET NOTICE**

**Date: 1 April 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC215”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 4 April 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IVC215

**Nominal Issued** R75,000,000.00

**Issue Price** 100%

**Coupon** 6.70%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 4 April 2023

**Books Close Date** 26 March, 25 September

**Interest Payment Date(s)** 4 April, 4 October

**Last Day to Register** By 17:00 on25 March, 24 September

**Issue Date** 4 April 2022

**Date Convention** Following

**Interest Commencement Date** 4 April 2022

**First Interest Payment Date** 4 October 2022

**ISIN No.** ZAG000184946

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC215%20PricingSupplement0404.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC215%20PricingSupplement0404.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000